



# USDA EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE



Prices were unchanged in Chicago and New York. In most other areas, prices were lower on mediums and generally unchanged on the balance. Trade sentiment was mostly steady on the larger sizes, but barely steady to weak on mediums. Demand into all channels was light to moderate. Supplies were barely sufficient to available. Breaking stock demand was light for fully adequate to ample. Light type hens were fully sufficient to ample for an unaggressive demand.

**NORTH ATLANTIC** In Philadelphia, prices were unchanged to 2 cents lower on the larger sizes and unchanged to 2.5 cents lower on mediums, when based on previous week average pricing. In New England prices were 3 cents lower on mediums and unchanged on balance. In Boston prices were unchanged. The market tone was generally steady on the larger sizes, but barely steady to instances weak on mediums. Demand into all outlets ranged light to moderate. Supplies were adequate to available for immediate trade needs. Breaking stock offerings were usually fully adequate to ample for the light demand. Light type fowl were fully adequate to ample for normal processing schedules.

**MIDWEST** Prices in Detroit and major Ohio and Wisconsin cities were 2 cents lower for medium and were unchanged for the balance of the sizes. Prices to producers in Iowa-Minnesota-Wisconsin were unchanged. Trade sentiment was mostly steady. Retail demand was light to usually moderate. Food service movement was about moderate. Supplies were tight for jumbo and extra large and adequate to available for all other sizes. Central states breaking stock prices were unchanged. Offerings were fully adequate to available. Demand for heavy nest runs outside of regular commitments was mostly light with breakers seeking additional loads having no trouble securing them. Floor stocks fully adequate to ample. Schedules full-time to over-time. Trade sentiment cautiously steady to instances barely steady.

**CHICAGO** All prices unchanged. Trade sentiment about steady on larger sizes, barely steady to instances weak on smaller sizes. Retail and distributive demand fair at best as hot and humid weather continues in the area. Supplies of jumbo's adequate to barely adequate, extra large and large adequate to available, mediums fully adequate.

**SOUTHERN** In Atlanta, prices ranged unchanged to lower on all sizes. However, in Florida, prices were lower on mediums and unchanged on the balance. The market tone was mostly steady for the larger sizes and barely steady to weak for mediums. Demand was mostly light to moderate. Supplies were adequate to available with mediums in the longest position. The average price on Grade A or better white cartoned large eggs delivered to volume buyers in the Southern region for the week ending July 05, 2002 was 58.54 cents, which was 3.88 cents less than a week earlier, but 4.14 cents more than last year. Breaking stock offerings were fully adequate to ample for the light, but active demand. Light type fowl were fully sufficient to ample for normal processing schedules.

**WESTERN** Prices unchanged on jumbo and extra large, unchanged to 1 cent lower on large, and unchanged to 2 cents lower on medium. The Pacific region inventory was 7% lower than last Monday with California down 5% and Oregon-Washington-Utah down 12%. Retailer fairly good. Offerings in fair balance.

**NEW YORK** Prices began the week unchanged on all sizes. Trade sentiment was steady to barely steady as traders assess the market. Demand was generally light to moderate. Supplies were fully adequate for requirements.

**PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DLVRD STORE DOOR OR WAREHOUSE, CENTS PER DZ.**

	EX LARGE	LARGE	MEDIUM
<b>NORTHEAST CITIES</b>			
Boston (Brown)	95-97	88-90	71-73
New York	61-65	59-63	48-52
Philadelphia	59-63	58-61	47-51
<b>SOUTHERN CITIES</b>			
Atlanta (1) (2)	53-57	51-54	38-42
Jackson (1)	63-65	60-62	49-51
Major Louisiana Cities (1)	60-72	57-69	45-56
<b>MIDWEST CITIES</b>			
Chicago	50-54	48-52	38-42
Detroit (2)	46-51	45-50	38-42
Major Ohio Cities (2)	48-52	47-50	36-40
Major Wisconsin Cities	49-56	48-54	38-43
<b>WESTERN CITIES</b>			
Houston (1)	69-71	66-68	54-56
California (Grade AA)(1)(3)	90	82	70
(1) - Prices reported weekly (2) - Delivered Warehouse (3) - Reported Invoice prices			

**CALIFORNIA** Prices unchanged on jumbo and extra large, 1 cent lower on large, and 2 cents lower on medium and small. The California inventory was 5% lower than last Monday. Retailer demand was fairly good, best to cover features. Offerings adequate. Small benchmark price 50. Ads in Northern California: major - extra large dozen 149, large 18 pack buy 1 get 1 free.

California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

RANGE	
JUMBO	100
EXTRA LARGE	90
LARGE	82
MEDIUM	70
PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.	

SOUTHERN CALIFORNIA		NORTHERN CALIFORNIA	
RANGE		RANGE	
JUMBO	239-299	JUMBO	235-289
EXTRA LARGE	229-279	EXTRA LARGE	219-249
LARGE	199-219	LARGE	195-229
MEDIUM	179-199	MEDIUM	169-199

**NATIONAL RETAIL EGG PURCHASES REPORT**

Cooperators estimate orders for the week ending July 12, 2002 will decrease by 12 percent. Present week purchases for the week ending July 05, 2002 were 273,881 cases which was 13 percent above the prior week and 7 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	232,416	41,465	273,881
% change from prior week.....	+15	+2	+13

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 17 cooperators; 30 dozen cases or equivalent.

**CENTRAL STATES BREAKING STOCK** Prices were unchanged.

Offerings were fully adequate to available. Demand for heavy nest runs outside of regular commitments was mostly light with breakers seeking additional loads having no trouble securing them. Floor stocks fully adequate to ample. Schedules full-time to overtime. Trade sentiment cautiously steady to instances barely steady.

PRICES PAID TO 11:00 AM, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	31-33	31-32
CHECKS & UNDERGRADES	15-20	
CENTRAL STATES AREA:		
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI		

**SOUTHEAST HEAVY LIVE HEN** Majority prices were unchanged when compared to a week earlier. Demand was moderate but generally unaggressive for the mostly fully adequate offerings. Processing schedules were reported as normal for next week. Finished product supplies were irregular but were generally sufficient for trade needs. The undertone was steady. HEAVY TYPE HENS (7 POUNDS AND UP)\* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 08-JUL-02.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5.75-10.5 CENTS/LB.	8-9	8.60
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		
* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.			

**SOUTH CENTRAL HEAVY LIVE HEN** Pric

HEAVY TYPE HENS (7 POUNDS AND UP)\*  
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER  
THE WEEK OF 08-JUL-02

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5-11.75 CENTS/LB.	8.25-9	8.75
*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.			

**WEEKLY SHELL EGG INVENTORY REPORT-AM JULY 08, 2002**

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/

(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area	
	Northeast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	8.5	9.9	6.0	10.0	42.7
	Change	-2.6	-3.4	-0.3	-0.6	-19%
Ex Lge	Curr Wk	27.7	30.7	14.5	24.1	124.7
	Change	-2.5	-8.6	-4.3	0.9	-13%
Large	Curr Wk	48.3	127.8	66.2	75.7	432.2
	Change	-2.1	0.7	-7.0	-4.5	-6%
Medium	Curr Wk	27.9	55.7	22.9	23.9	161.0
	Change	10.9	5.6	1.5	2.1	11%
Small	Curr Wk	5.9	8.6	6.0	3.4	29.1
	Change	-0.9	1.3	1.8	1.2	11%
Misc	Curr Wk	5.7	32.5	11.3	15.6	77.0
	Change	1.7	11.4	0.1	3.3	38%
Ungraded	Curr Wk	21.4	79.2	20.0	40.0	198.6
	Change	4.0	21.0	1.3	11.8	27%
Total	Curr Wk	145.4	344.4	146.9	192.7	1065.3
Percent	Change	6%	9%	-4%	8%	2%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
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Shell Egg	1065.3	2%	173
Shell Egg Breaking Stock 2/	319.6	2%	38

Total Shell Egg	1384.9	2%	211
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1/Information is supplied by a universe of 173 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

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No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.  
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**CANADIAN EGGS** MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF JUNE 24, 2002

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	181.4	178.4	169.4	113.6

MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK COMMENCING JUNE 24, 2002 AS ESTABLISHED BY ONTARIO EGG AND FOWL PRODUCERS MARKETING BOARD.

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	141	141	131	77

**TRAILER LOAD EGG SALES**— DAILY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 05, 2002

CURRENT LOADS								FUTURE LOADS								TOTAL LOADS							
24.75								14.50								39.25							
SE				NE				MW				SC				NW				SW			
LOADS		LOADS		LOADS		LOADS		LOADS		LOADS		LOADS		LOADS		LOADS		LOADS					
CLASS	ORG	DST	ORG	DST	ORG	DST	ORG	DST	CLASS	ORG	DST	ORG	DST	ORG	DST	ORG	DST	CLASS	ORG	DST			
GNR W 1	—	—	35.50	37.00	—	—	—	1.00	GL W XL	—	—	—	—	—	43.17	6.75							
GNR W 3	—	—	—	—	—	—	—	1.00	GL W LG	—	38.00	—	—	—	39.47	8.00							
GNR BR 1	—	—	—	—	—	—	—	2.00	GL W MD	—	31.00	—	—	—	31.20	3.00							
GL W XL	—	—	43.00	45.00	34.55	—	12.00		GL BR XL	—	—	—	—	—	53.00	.75							
GL W LG	—	—	—	—	30.00	—	9.25		GL BR LG	—	—	—	—	—	52.00	.25							
GL W MD	—	31.00	28.00	—	23.33	—	7.00																
GL BR XL	—	—	39.00	—	—	—	.75																
GL BR LG	—	—	38.00	—	—	—	.25																
NRBS - 48	—	—	—	—	30.50	32.00	1.00																
NRBS - 42	—	—	—	—	20.50	23.00	3.00																

**TRAILER LOAD EGG SALES**— WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 07/01/02-07/05/02

CURRENT LOADS			115.50		FUTURE LOADS			50.25		TOTAL LOADS			165.75		
SE			NE		MW		LOADS	SC			NW		SW		
CLASS	ORG	DST	ORG	DST	ORG	DST		CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	35.00	39.86	35.75	37.00	35.50	37.13	13.00	GL W XL	36.20	42.39	—	—	—	44.75	35.00
GNR W 2	—	—	—	37.00	—	—	1.00	GL W LG	34.60	41.88	—	—	35.00	40.35	27.00
GNR W 3	28.50	26.50	26.50	27.50	24.00	30.00	5.00	GL W MD	25.50	31.67	—	—	—	32.14	10.25
GNR BR 1	—	—	45.00	44.00	38.50	—	4.00	GL W SM	22.25	—	—	—	—	27.25	1.00
GL W XL	—	46.50	43.25	45.24	35.19	—	50.00	GL BR XL	—	—	—	—	—	53.00	.75
GL W LG	—	47.00	—	45.31	31.28	—	33.50	GL BR LG	—	—	—	—	—	52.00	.25
GL W MD	—	32.00	28.00	—	25.35	32.00	17.25	NRBS - 48	—	—	—	38.75	—	—	4.00
GL W SM	—	—	23.75	25.00	—	—	2.00	NRBS - 42	18.00	—	—	—	—	—	1.00
GL BR XL	—	—	39.00	—	—	—	.75	NRBS - 39	23.00	25.00	27.00	28.50	—	—	3.00
GL BR LG	—	—	38.00	—	—	—	.25								
NRBS - 50	—	—	—	—	31.50	33.00	5.00								
NRBS - 48	30.00	31.00	—	33.50	30.03	31.84	29.00								
NRBS - 45	26.00	28.00	—	—	26.31	28.63	10.00								
NRBS - 42	—	—	—	26.75	21.13	22.83	7.00								
NRBS - 39	—	—	17.00	19.00	—	—	5.50								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

**NUMBER OF CASES OF EGGS SHIPPED TO CALIFORNIA 06/23/02 - 06/29/02**

State	Number Cases Shipped To Northern CA	Number Cases Shipped To Central CA	Number Cases Shipped To Southern CA	Total State
Arizona	0	0	934	934
Colorado	903	240	3,246	4,389
Idaho	0	0	898	898
Iowa	3,080	4,295	27,520	34,895
Michigan	0	0	2,469	2,469
Minnesota	0	0	5,307	5,307
Missouri	903	0	780	1,683
New Hampshire	0	0	780	780
Ohio	0	0	720	720
Oregon	1,466	1,010	0	2,476
South Dakota	700	0	0	700
Texas	0	0	3,230	3,230
Utah	3,040	720	5,125	8,885
Wisconsin	0	0	1,790	1,790
<b>TOTAL</b>	<b>10,092</b>	<b>6,265</b>	<b>52,799</b>	<b>69,156</b>

**NEW ENGLAND**

PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM, CENTS PER DOZEN.

	<b>RANGE</b>
JUMBO	117-120
EXTRA LARGE	76-79
LARGE	69-72
MEDIUM	49-52
SMALL	25-28

**DETROIT EGGS**

PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE, CENTS PER DOZEN.

	<b>RANGE</b>
JUMBO	52-62
EXTRA LARGE	46-49
LARGE	43-48
MEDIUM	35-39
SMALL	23-27

**HONOLULU, OAHU-WHITE SHELL EGGS****RECEIPTS FROM THE MAINLAND**

	<b>June 23-29, 2002</b>	<b>June 16-22, 2001</b>
Eggs: "30 Dozen Cases"	7,734	6,266

**COLD STORAGE MOVEMENT-FROZEN EGGS** (In Thousands)

	<b>Current Week</b>	<b>Previous Week</b>	<b>Last Year</b>
<b>ON HAND</b>	<b>07/01/02</b>	<b>06/24/02</b>	<b>07/02/01</b>
PACIFIC COAST	292	261	288
LOS ANGELES	224	246	262

**IOWA-MINNESOTA-WISCONSIN**

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	<b>RANGE</b>
LARGE	29-32
MEDIUM	20-24
SMALL	6-9

**NORTH CAROLINA EGGS**

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

	<b>MOSTLY</b>
EXTRA LARGE	74.27
LARGE	71.27
MEDIUM	59.65
SMALL	45.51

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